



The Maintain Strategy

- ★ The Maintain Strategy will allow your company to form part of your succession and legacy plan, whilst retaining full control of and access to your capital.
- ★ Your existing company will make investments across our range of qualifying business activities.
- ★ The Maintain Strategy will use surplus capital in your existing business and commit to our range of qualifying business activities (our Stellar Business Portfolio).
- ★ The capital committed to Stellar Business will be held in a segregated Stellar Business bank account and will only be invested in your selection of our qualifying business activities

Benefits To You

The principal benefits of the Maintain Strategy:

- ★ maintain qualification or re-qualification for Business Relief.
- ★ maximise investment diversification.
- ★ use excess capital more efficiently to generate a return.

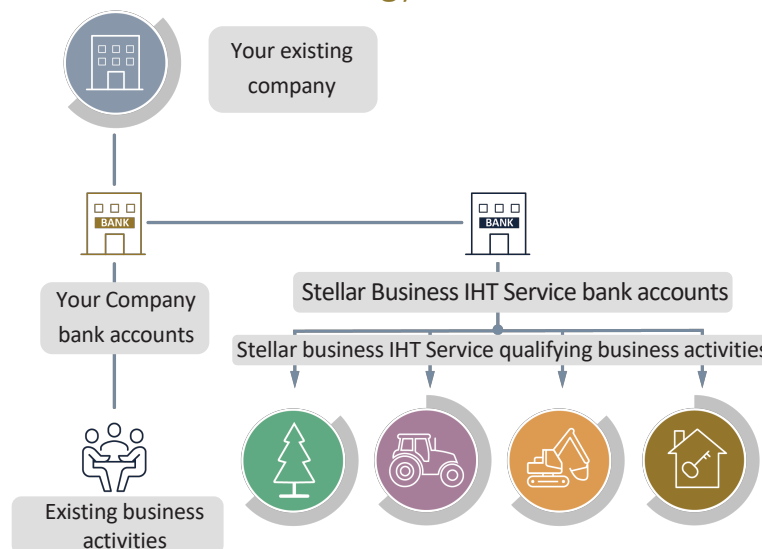
Additional Benefits

The Maintain Strategy will allow your company to form part of your succession and legacy plan, whilst retaining full control of and access to your capital.

It allows you to:

- ★ maximise tax efficiency in your business; and
- ★ use excess capital to qualify for Business Relief
- ★ You can have as much control as you would like over the selection of business assets or you can choose a discretionary structure where Stellar commits your capital to a diversified selection of available businesses.

How the Maintain Strategy Works



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Important Information

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